

Todd M. Larson Inc.

CHARTERED PROFESSIONAL ACCOUNTANT

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Principal Residence Designation

Homeowner Name(s): _____

If you sold your principal residence in 2023, we require the following information:

Provide Statement of Adjustments – From Lawyer

Principal Residence Address:

Year of Purchase: _____ Proceeds of Disposition: \$ _____

Have you ever **NOT** lived in your principal residence for the duration of ownership: YES NO

If YES, When and for how long:

Did you ever rent out your principal residence: YES NO

If YES, For how long: _____